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[Financial Planning for Canadians - Official Site](#)
Financial Planning For Canadians is where you'll learn how financial planning can set you on a course toward achieving your life goals. We have a variety of resources to help you get started on the road to financial confidence.
[Financial Planning Guide for Consumers](#)

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The following is a general introduction to financial planning. For more specific advice, please contact one of our Professional members by using Find a Planner.

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Financial planning is an important life skill to help you plan for your future and take better control of your financial goals by helping you to set realistic plans, evaluate alternatives and take effective measures.

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Financial planning. A financial plan looks at where you are today and where you want to go. It defines your short- and long-term financial goals and how you can reach them.

[Financial Planning - scotiawealthmanagement.com](#)

With Scotia Wealth Management, financial planning will play a pivotal role helping to ensure your continued success. That means starting with a rigorous examination of your unique situation: your assets, your concerns, and your short-, medium- and long-term goals.

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[Research Financial Planning for Canadians](#)

Financial Planning Standards Council regularly conducts research on Canadians' knowledge, attitudes and behaviours when it comes to financial planning. These surveys help to illustrate the importance of financial planning and how all Canadians can benefit from the help of a Certified Financial Planner professional.

[Guide to Personal Financial Planning -](#)

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What to expect from a career as a Financial Planner, Financial Advisor or Investment Advisor. Financial planning is a difficult process for many people learning to juggle their money and plan for retirement is not only challenging, it can also be overwhelming.

Financial Planning Guide - Crown

Crown Home Resources Personal Finance Financial Planning Guide This fillable worksheet will help you determine your monthly expenses, build a spending plan, analyze your budget, and get out of debt. It's everything you need to plan your financial future.

Financial Planning - Definition, Objectives and Importance

Financial Planning is the process of estimating the capital required and determining its competition. It is the process of framing financial policies in relation to procurement, investment and administration of funds of an enterprise.

Financial Planning: A Guide to Personal Finance

Financial Planning: A Guide to Personal Finance financialplan.about.com About Money A complete guide covering all aspects of financial planning including creating a budget, saving money